David Peterson

(801) 423-8824

Company: Delta Minerals, Inc.

Phone: (801) 423-1420

From:

Fax:



VID D. PETERSON 5/027/080

Wednesday 29 NOV 2002

RECEIVED

NOV 2 9 2002

DIV. OF OIL, GAS & MINING

To:

Ms. Mary Ann Wright

Company:

UDOGM

Phone:

(801) 538-5286

Fax:

(801) 539-3940

Reference:

Annual Permit Fees

Pages: 1 (including cover)

Dear Ms. Wright,

When Delta Minerals, Inc. first started out, we had 5 employees and invested about \$2.2 million into the equipment and installation of the facility. Health problems, poor investment/business decisions, and market woes have all contributed to the financial collapse of the company. Please note that Delta Minerals, Inc. has been out of business for well over a year. We have not been in production, nor have we been mining since about July-August 2001. Since that time, we have had no employees, no income and no assets. We have removed all production equipment are in the process of reclaiming the land. We should be finished by approximately the end of April, 2003.

In recognition of the above, we do not believe that the company is responsible for any small mining operation fees for the year 2002. If you have any questions, or if I can be of further assistance, I may be contacted at my home at (801) 423-8823.

Sincerely

David Peterson

545 South Oak Drive • Woodland Hills, UT 84653